

Bangladesh Steel Re-Rolling Mills Limited
(As per Prospectus)

Nature of Business	Principal activities of the company are to carry on the business of production of MS Billet from scrap, MS Rod from Billets and other MS products there from and selling thereof. The company also imports MS product like H Beam, Angles and I Beam etc.
Major Product	Bangladesh Steel Re-Rolling Mills Limited produces a low carbon weldable quality high strength and high ductility concrete reinforcing bar that is now extensively used all over Bangladesh. It produces 60 grade and 40 grade MS bars, angles, channels, I-beam, great-beam, etc. After the BMRE, it will also be able to produce 500 grade rebar.
Security Trading Code	BSRMLTD
Subscription Open	February 01, 2015
Subscription Close	February 05, 2015
Subscription period for NRB	February 01, 2015 to February 14, 2015
Authorized Capital	Tk. 5,000,000,000
Pre- IPO paid-up Capital	Tk. 1,558,510,380
IPO size in shares	Tk. 17,500,000
IPO size in Tk. at face value	Tk. 175,000,000
IPO size in Tk. at offer price	Tk. 612,500,000
Post IPO Paid-up Capital	Tk. 1,733,510,380
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 35.00
Market Lot (Shares)	200
Use of IPO Proceeds	Proceeds from initial public offering (IPO) will be used for Payment of Retention Money (For Machinery) (Tk. 220,200,000), Finished Goods Storage Shed (Tk. 167,310,000), Loan Repayment (Tk. 204,000,000) and IPO Expenses (Tk. 20,990,000)
NAV per share	Tk. 52.09 (including revaluation reserve) and Tk. 25.58 (excluding revaluation reserve) as at December 31, 2013
EPS	Tk. 5.06 for the year ended on December 31, 2013
Issue Manager(s)	Alliance Financial Services Limited
Auditors	Rahman Rahman Haq
Website	www.bsrm.com